

REVIC Resolves to Implement Capital Injection into Kotobuki Industries Co., Ltd.

November 29th, 2013

Regional Economy Vitalization Corporation of Japan

The Regional Economy Vitalization Corporation of Japan (“REVIC”), concomitant with the agreement reached today on the purchase of debt owed by Kotobuki Industries Co., Ltd., under Article 28, Clause 1 of the Regional Economy Vitalization Corporation of Japan Act (Act 63, of 2009, hereafter “the REVIC Act”), today resolved to implement a capital injection at the company under Article 31, Clause 1 of the same Act.

1. Name of company concerned

Kotobuki Industries Co., Ltd. (hereafter “Kotobuki Industries”)

2. Outline of capital injection

Total capital paid in: ¥500,000,000

Class of shares: Ordinary shares

Number of shares: 5,000 shares

Percentage of total

to be held by REVIC: 94.5%

Note 1: The amount of “Total capital paid in” recorded above is the total of the following two items: 1) the amount paid to acquire shares in the succeeding company (hereafter “the New Company”) that, as stipulated under the business revitalization plan, will receive the ongoing operations of Kotobuki Industries via a company separation, and 2) the capital injection into the New Company.

Note 2: The “Number of new shares” recorded above is the total of 1) shares to be transferred to the New Company from Kotobuki Industries, and 2) shares to be acquired through the capital injection into the New Company.

*Reason for disclosure

This announcement by REVIC has been undertaken, with permission from Kotobuki Industries and the organizations that jointly applied for rehabilitation support, to help maintain stakeholders’ trust in Kotobuki Industries, and contribute to the revitalization process.

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