

ETIC Completes Support for Zenjinkai Medical Corporation

March 31st, 2011

Enterprise Turnaround Initiative Corporation of Japan

The Enterprise Turnaround Initiative Corporation of Japan (“ETIC”), following its decision on August 24th, 2010 to provide support to Zenjinkai Medical Corporation (“Zenjinkai”) under Article 25, Clause 4 of the Enterprise Turnaround Initiative Corporation of Japan Act (Act 63, of 2009, hereafter “the ETIC Act”), has been providing support to Zenjinkai concomitant with its decision. On October 1st, 2010 Zenjinkai transferred its business to Daiwakai Medical Corporation (“Daiwakai”) without any interruption under the control of ETIC, and since then Daiwakai has continued normal operation of the business. Today, following the complete business transfer from Zenjinkai to Daiwakai, ETIC has completed its support for Zenjinkai under Article 34, Clause 1 of the ETIC act.

For your information, Zenjinkai, after the successful completion of the business transfer, is currently started undergoing liquidation proceedings, in accordance with a decision by the Tokyo District Court on March 29th, 2011.

1. Name of persons or companies concerned

Zenjinkai Medical Corporation

2. Amount of financial support, etc.

ETIC’s support for Zenjinkai under Article 31, Clause 1 of the ETIC Act included a decision not to purchase debt of Zenjinkai, and concomitant with this decision no debt was purchased.

3. Outline of support provided by ETIC

ETIC’s role in supporting Zenjinkai was to facilitate coordination between financial institutions, sponsors, Zenjinkai and other stakeholders.

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