

## **ETIC Reaches Decision on Purchase of Debt from Zenjinkai Medical Corporation**

October 1<sup>st</sup> 2010

Enterprise Turnaround Initiative Corporation of Japan

The Enterprise Turnaround Initiative Corporation of Japan (“ETIC”), following its decision on August 24<sup>th</sup>, 2010 to provide support to Zenjinkai Medical Corporation (hereafter, “Zenjinkai”) under Article 25, Clause 4 of the Enterprise Turnaround Initiative Corporation of Japan Act (Act 63, of 2009, hereafter “the ETIC Act”) today, under Article 31, Clause 1 of the same act, resolved not to purchase debt owed by Zenjinkai.

### 1. Name(s) of persons or companies concerned

Zenjinkai Medical Corporation

### 2. Amount of financial support

Debt forgiveness: Approximately 1,600 million yen\*

*\*The amount is subject to change due to the sale of collateral assets or other such factors.*

### 3. Treatment of general trade creditors

This decision on the purchase of debt involves agreement between ETIC and financial institutions providing loans to Zenjinkai. There will continue to be no impact on general trade creditors.

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